

PERSONAL FINANCIAL

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Please complete this form in BLOCK CAPITALS and in black ink				
Your information				
For details of how we will use your information, please look for the padlock symbol below and in the accompanying Terms and Conditions.				
1. PERSONAL DETAIL	.S			
Title: Mr □ Mrs □	Miss Ms	Other (please specify)		
First Name:		Middle Name(s)		
Surname:				
Address line 1:				
Address line 2:				
Address line 3:				
Postcode:				
Contact number:				
Date of entry to this add	ress: / /			
If you have been at the a	above address for less than 3 years, p	lease detail your previous address below:		
Address line 1:				
Address line 2:				
Address line 3:				
Postcode:				
Date of entry to this add	ress: / /			
Date of birth:	1	Number of dependents:		
Residential Status	Home owner \square Renting \square	Living with parents \square Other \square		
Relationship Status	Single ☐ Living with p	artner \square Married / In a civil partnership \square		
	Widowed / Surviving civil partner	☐ Divorced / Dissolved / Separated ☐		
Occupation (to be compl	eted where principal in salaried emp	loyment):		
Name of employer:				
Annual salary:	£	Date employment commenced: / /		
2. SPOUSE/PARTNER	DETAILS			
Title: Mr □ Mrs □	Miss Ms	Other (please specify)		
First Name:		Middle Name(s)		
Surname:				
Date of birth:	1 1			
Occupation:				
Name of employer:				
Annual salary:	£	Date employment commenced: / /		

Income	Expenditure
Net drawings/salary £	Mortgage/Rent £
Spouse/Partner's net salary £	Life assurance/Pension £
State benefits (e.g. child benefit)£	General/Domestic £
Investment income £	Council tax payments £
Other regular income £	Other expenditure £
Total monthly income £	Total monthly expenditure £
4. OTHER PERSONAL LIABILITIES	
whether taken solely in your name or jointly with otlentered here.	ners, but excluding mortgage(s). All credit and store cards to be
Name of Lender/Source of finance	
Type of loan/funding (e.g. HP/leasing):	
Amount outstanding £	Monthly instalments £
Credit limit (if applicable) £	Final repayment year (if applicable)
Name of lender/Source of finance	
Type of loan/funding (e.g. HP/leasing)	
Amount outstanding £	Monthly instalments £
Credit limit (if applicable) £	Final repayment year (if applicable)
Name of lender/Source of finance	
Type of loan/funding (e.g. HP/leasing)	
Amount outstanding £	Monthly instalments £
Credit limit (if applicable) £	Final repayment year (if applicable)
	Total monthly instalments £
5. PERSONAL GUARANTEES	
Who was the guarantee granted for?	
Purpose of the guarantee	
Amount £	
Purpose of the guarantee	

6. PERSONAL ASSETS	S					
6.1 Main residence						
Estimated present value	f		Mortgage outstanding £			
The property is owned:	Solely	or Jointly □	Is the property let? Yes □ No □			
Name of lender(s)	Joiety 🗆	Of somity in	is the property let. les E. No E.			
Term remaining	years	months	Repayment method			
icitii temaining	years	months	Repayment method			
6.2 Other Property (1)						
Estimated present value	£		Mortgage outstanding £			
The property is owned:	Solely □	or Jointly □	Is the property let? Yes □ No □			
Name of lender(s)						
Term remaining	years	months	Repayment method			
6.3 Other Property (2)						
Estimated present value	£		Mortgage outstanding £			
The property is owned:	Solely □	or Jointly □	Is the property let? Yes \square No \square			
Name of lender(s)						
Term remaining	years	months	Repayment method			
7. OTHER PERSONAL ASSETS						
Cash deposits £						
Name of Bank/Building Society						
Quoted shares £						
Life policy(ies) (surrender	value) £		Death cover £			
Other £			Please specify			

8. CREDIT REFERENCE AND FRAUD PREVENTION AGENCIES

Lenders may obtain information about you from credit reference agencies, fraud prevention agencies and Group records to check your credit status and identity. The agencies will record lenders enquiries which may be seen by other companies who make their own credit enquiries. Lenders may use credit scoring.

Your information may be linked to, and your application assessed using credit reference agency records relating to anyone with whom you have a joint account or similar financial association.

- Lenders will check your details with fraud prevention agencies.
- If you provide false or inaccurate information and they suspect fraud, they will record this.
- Lenders and other organisations may use these records to:
- Help make decisions about credit and credit related services for you and members of your household;
- Help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household;
- Trace debtors, recover dept, prevent fraud, and to manage your accounts or insurance policies;
- Check your identity to prevent money laundering, unless you furnish them with satisfactory proof of identity.

9. KEEPING YOU INFORMED				
We would like to keep you informed by letter and by phone about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in this box. □				
10. GIVING YOUR CONSENT				
By signing this application you are agreeing that lenders may use your information in the way described in this form (including the 'Keeping you informed' section) and in the associated Terms and Conditions.				
11. DECLARATION AND SIGNATURES				
Customer Signature(s)				
Name (in full):	Name (in full):			
Date: / /	Date: / /			